



Banking and Finance

Whether you are a lender, a borrower or a sponsor, you can expect **sophisticated, yet pragmatic advice on corporate funding and related issues**. Our Banking and Finance team has the know-how, size and capacity to bring value for our clients in Belgium and abroad.

Our team includes experts on retail banking products and services, consumer credit, mortgages, financial law and payment mechanisms. We advise clients on regulatory banking matters and are able to utilise our effective relationships with regulators to anticipate client needs.

Banks and companies also rely on our team for assistance with insolvencies and workouts, as well as debt restructurings and corporate restructurings.

OUR CLIENTS

Clients include:

- Belgian and foreign financial institutions
- specialised niche financial players, distributors and agents
- large and mid-sized corporates
- family-owned businesses and start-ups
- funds and fund managers

OUR APPROACH

Our team combines in-depth practical experience in banking, financial services and insolvency with a focus on your economic reality. We make sure we truly understand your objectives, anticipate the issues, and tailor our services to meet your business goals.

Our skilled and highly motivated team offers advice about lending operations, corporate reorganisations and insolvency matters, and the setting up of banking products and services.

OUR TEAM

Our Banking and Finance team includes **several leading practitioners and renowned specialists**.

We advise clients across a range of disciplines within banking and finance law, including debt and equity capital markets, corporate finance, trade finance, financial services and investment products, funds and asset management and insolvency law. Through the firm's London representative office, the Brussels-based practice plays a key role in the London financial sector, particularly working with international banks and other international sponsors and lenders.

OUR SERVICES

Corporate Lending and Specialised Funding Schemes

We assist both lenders and borrowers with financing operations and related security packages.

In asset-backed and project finance transactions, asset based lending operations, and in industry specific types of lending, our team can be relied upon for trusted advice.

Financial Institutions and Regulatory

You can rely on a team of experts who advise on the full range of banking and financial services law matters:

- banking and investment products
- structured products
- securities marketing
- MiFID
- consumer credit and mortgages
- payment services and clearing mechanisms

Insolvency and Workouts

We assist all stakeholders in insolvency proceedings, corporate and debt restructurings and workouts. Our team works with creditors alike with a view to protect their interests in the context of pre-insolvency restructurings and/or actual insolvency proceedings.

Litigation

Our team has strong expertise and experience in handling high-profile litigation cases (including class actions) in relation to the matters referred to above, as the case may be, in close cooperation with Liedekerke's Litigation and Arbitration team.



www.liedekerke.com

PARTNERS

- Paul Vandepitte
- Jan Vincent Lindemans
- Tom Van Dyck
- Roel Fransis
- Freya Mareels

WHAT OTHERS SAY ABOUT US

“Concise, clearly understandable and concrete advice. (...) The team’s pragmatism is very much appreciated.”

Chambers Global

The “outstanding” Jan Vincent Lindemans heads the team.

Legal 500 - 2017

“It is an honour to work with somebody as professional and intelligent as Tom Van Dyck.”

Chambers Europe

Jan Vincent Lindemans is “always very responsive and calm in a crisis.”

Chambers Global

CONTACT

Paul Vandepitte

Head of Banking and Finance
p.vandepitte@liedekerke.com

T.: +32 2 551 15 68

F.: +32 2 790 15 41